

## Haley Rockwell, JD, CFP® United States Managing Director/ Advisor of UBS

Ms. Rockwell has been in the wealth management industry since 2006. After working for independent advisory firms, she joined the Dolce Group at UBS in 2020 where she provides investment advisory services to families and endowments. Prior work experience included corporate finance roles at PepsiCo, management consulting at Bain & Company and investment banking at First Boston Corporation. She is currently Co-Chair of the Board of the Greenwich Historical Society and was formerly President of the Board of Trustees of the Greenwich Library and a Trustee of Greenwich Academy.

Ms. Rockwell is a graduate of Princeton University and holds a JD/MBA from Harvard University.

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